

Poznań, 20 March 2019

Notification of the Management Board of ENEA S.A. on the selection of an auditor to audit the Company's consolidated annual financial statements

(prepared in accordance with § 71 item 1(7) of Regulation of the Finance Minister of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognised as equivalent)

Based on the statement of the Supervisory Board of ENEA S.A. ("the Company") of 20 March 2019 on selecting an audit firm to audit the Company's consolidated annual financial statements, the Management Board of ENEA S.A. hereby informs that:

- on 19 December 2017, acting in accordance with provisions of generally applicable law and pursuant to internal regulations of ENEA S.A., i.e. the relevant policies and procedures for selecting an audit firm, based on the recommendation of the Audit Committee, the Company's Supervisory Board selected the audit firm PricewaterhouseCoopers Sp. z o.o. (currently: PricewaterhouseCoopers Polska spółka z ograniczoną odpowiedzialnością Audyt sp.k.) with its registered office in Warsaw, Poland at the address: ul. Polna 11, entered in the list of entities authorised to audit financial statements maintained by the National Council of Statutory Audit firms under entry No. 144, to:
 - review the non-consolidated financial statements of ENEA S.A. and the consolidated financial statements of ENEA Capital Group prepared as at 30 June of a given year (2018, 2019 and 2020), according to the EU IFRS, together with the preparation of a review report in Polish and English.
 - audit the non-consolidated financial statements of ENEA S.A. and the consolidated financial statements of ENEA Capital Group prepared as at 31 December of a given year (2018, 2019 and 2020), according to the EU IFRS, together with the preparation of an audit report in Polish and English.

Irrespective of the above, on the basis of the above-mentioned agreement, the selected entity will perform additional permitted services including, *inter alia*, verification activities related to the indicated financial aspects as well as the audit of the regulatory report within the meaning of the Energy Law.

- the audit firm referred to hereinabove and the members of the audit team met the conditions for drawing up an impartial and independent report on the audit of the annual financial statements for the financial year 2018 in accordance with the applicable laws, professional practice standards and principles of professional ethics;

- ENEA S.A. complies with the generally applicable provisions of law concerning the rotation of the audit firm and of the key statutory auditor as well as the mandatory periods of grace;
- ENEA S.A. has a policy with regard to selecting the audit firm and a policy with regard to provision of additional, non-audit services by the audit firm, its affiliated entity or a member of its network, including services conditionally exempt from the ban on the provision thereof by the audit firm.

President of the Management Board **Mirosław Kowalik**

Vice-President for Commercial Affairs **Piotr Adamczak**

Vice-President for Financial Affairs **Piotr Olejniczak**

Vice-President for Corporate Affairs **Zbigniew Piętka**